

Roadmap for climate transition of the building and construction industry

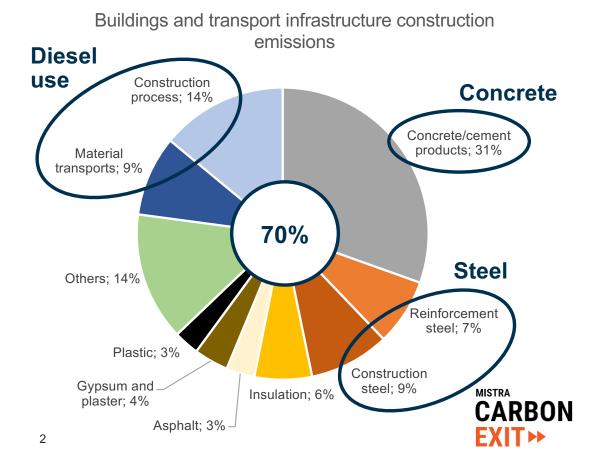
A supply chain analysis including primary production of steel and cement





Construction 20% of Swedish CO₂ emissions

- Material and energy flow analysis
- Literature review on abatement options of key materials and activities
- Analysis of current and future abatement potential – Up until 2045
- Scenarios to test critical aspects
- Vetted with experts along construction industry supply chain



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Examples of main abatement options

Concrete/cement products

Cement clinker substitution
Concrete recipe optimisation
Cement plant CCS/electrification

Construction process/ heavy transports

Biofuel substitution
Electrification/fuel-cells

Steel

Biofuel substitution Electrification

Other materials

Material substitution Recycling Electrification (/CCS)

Cross-industry measures

Electricity system decarbonisation Material efficiency



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Exemplification of timeline

2020 2025 2030 2035 2040 2045 Material substitution All pathways Optimization and energy efficiency Recycling Biofuel substitution Pathway 1/3: CCS Biofuel/CCS Biofuel substitution Pathway 2/4: Electrification Electrification Pathway 3/4: Material efficiency Material efficiency





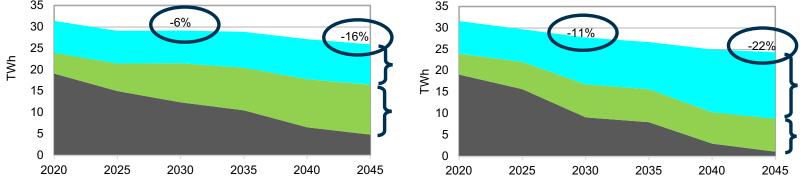
Electricity

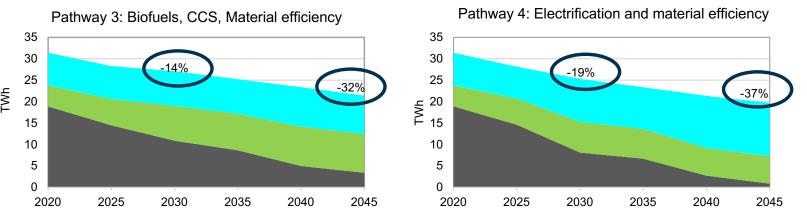
■ Fossil fuel

Biofuel

Results on energy use over time







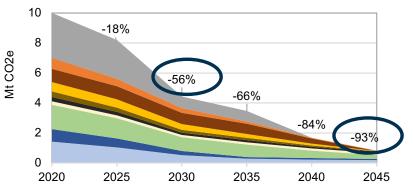




Results on emissions over time

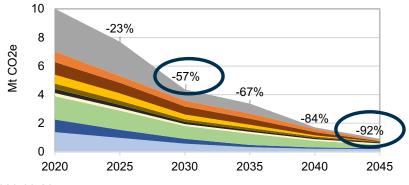
Pathway 1: Biofuels and CCS

10 8 6 4 2 0 2020 2025 2030 2035 2040 2045

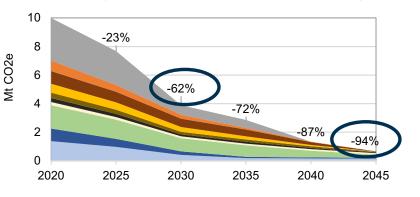


Pathway 2: Electrification

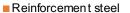
Pathway 3: Biofuels, CCS and material efficiency



Pathway 4: Electrification and material efficiency



■ Concrete/cement products







■ Plastic

Asphalt

Others

■ Material transports

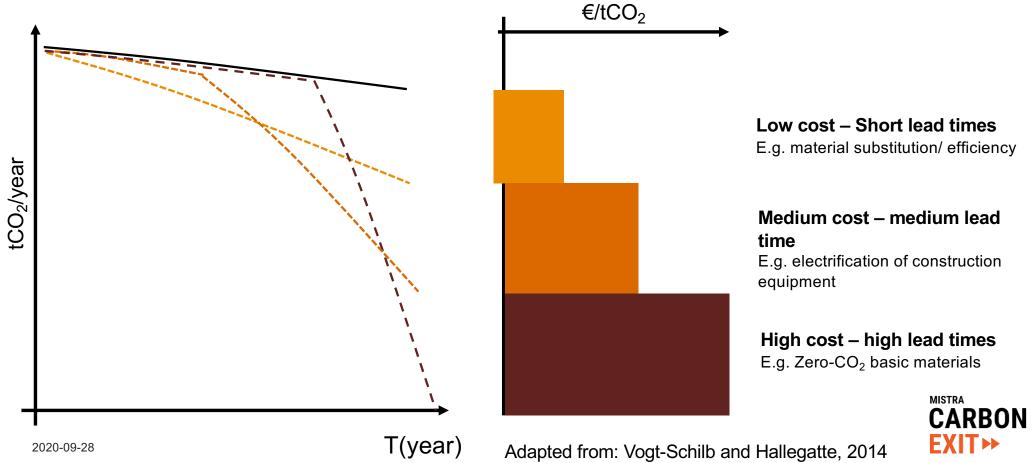
■ Construction process



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Discussion – Simultaneous action





Thank you!

ida.karlsson@chalmers.se

https://www.mistracarbonexit.com/

