



# Effectiveness and impacts of community-based action on household energy reductions



# **ECEEE Summer Study**

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## Structure of the presentation

- Context
- Overview of EVALOC project
  - Methodology
  - Case study households
- Effectiveness and impacts
  - Wider local area energy reductions
  - Local neighbourhood energy reductions
  - Case study household energy reductions
- Role of low carbon community organisations





## What is the context of the research?

The UK Low Carbon

Transition Plan

lational strategy fo

HM Government

 DECC's Low Carbon Transition Plan, 2009: Collective action over individual action

We often achieve more acting together than as individuals.

• First ever Community Energy BUT...lack of robust evidence-based M&E about the outcomes, impacts and added benefits of LCC action

achieving local energy reductions

- Trusted messengers
- Combine behaviour initiatives with energy efficiency measures, microgeneration with empowering and enabling change.
- More familiar with contextual factors that shape individual behaviours



- 4.5 year research project (2011-2015) funded under the ESRC-EPSRC Energy and Communities programme. £1.14million.
- Oxford Brookes University and University of Oxford.
- Interdisciplinary evaluation of six selected low carbon communities (LCCs) funded under the DECC's Low Carbon Communities Challenge in terms of their:
  - **IMPACTS** (on changing individual and community energy behaviours)
  - **EFFECTIVENESS** (on achieving realsavings in energy use CO<sub>2</sub> emissions)
  - **SUCCESS** (in bringing about sustained and systemic change).
- Assess changes in energy use in participating LCCs at the community and household level.

# What is EVALOC?

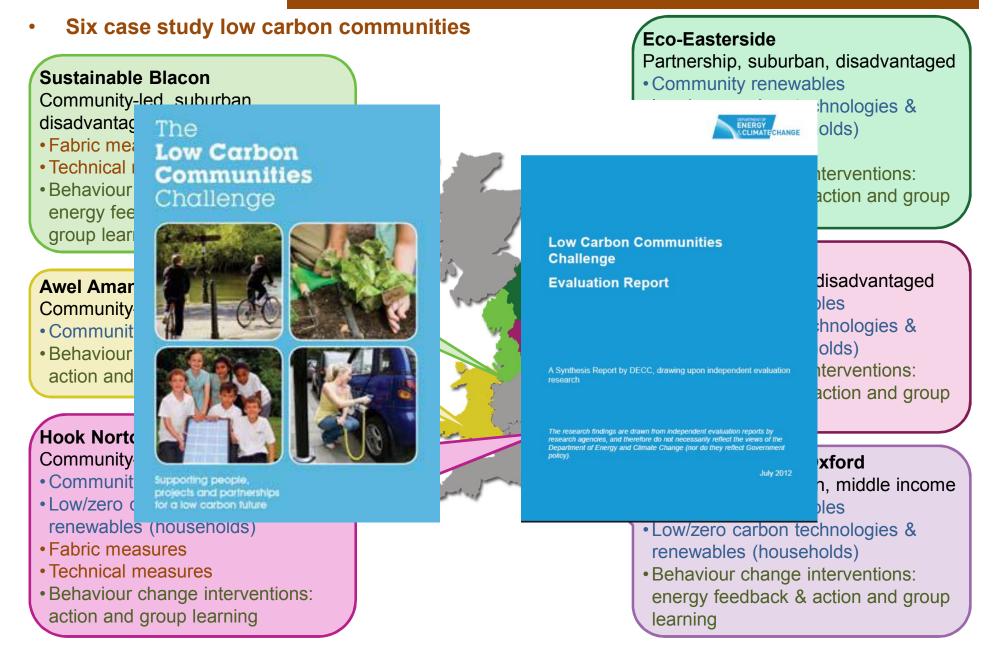








### Low Carbon Communities Challenge



- Graduated approach to assessing changes in household energy use
- Mixed methods approach using **qualitative** and **quantitative** methods



Wider local area (1,000-5,000 households per community) Aggregated energy meter data of households (2008-2012) Method: Lower Layer Super Output Data (LSOA), (DECC)



Local neighbourhood area (1,659 households in total) Carbon mapping *before* and *after* LCC interventions Method: DECoRuM carbon mapping model



#### Individual households (88 households in total)

- Methods: Longitudinal annual gas and electricity meter data (2008-2012)
- Household surveys and occupant interviews (88)
- Thermal imaging surveys (88)
- Monitoring of energy use, indoor environment & LZTs (60)

# Findings: Effectiveness & impacts on energy reductions

# Local area level: domestic gas use (2008-2012)

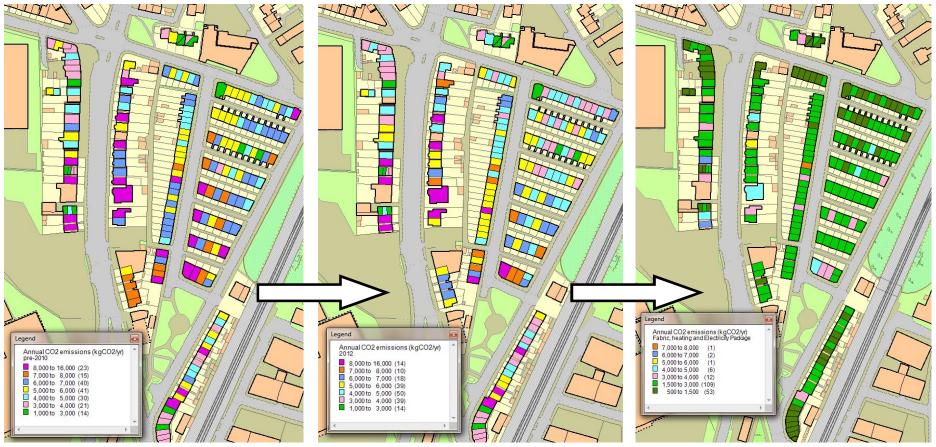
| Community                 | LCC interventions<br>(household level)   | Household<br>sample no<br>(approx) | 2008 average<br>household gas use<br>(baseline in kWh) | Percentage change in gas use (2008-2012)                |  |
|---------------------------|--|------------------------------------|--|---|--|
| National figures          | -  |                                    |  | -17%<br>nergy   |  |
| Awel Aman<br>Tawe         | Behaviour change (group-<br>based learning)  | n/a                                | n/a & I<br>fabr  | agement<br>ohysical <b>n/a</b><br>c/heating<br>ovements |  |
| Sustainable<br>Blacon     | Physical & technical;<br>behaviour change (energy<br>feedback & group-based<br>learning)             | 5,590                              |  | emand)<br>-21%  |  |
| Eco<br>Easterside         | Physical & technical incl.<br>LZTs; behaviour change<br>(energy feedback & group-<br>based learning) | 1,160                              |  | -15%  |  |
| Hook Norton<br>Low Carbon | Physical & technical incl.<br>LZTs; behaviour change<br>(group-based learning)                       | n/a                                |  | npaigns n/a   |  |
| Kirklees-<br>Hillhouse    | LZTs; behaviour change<br>(energy feedback)  | 2,235                              | 16,020   | -17%  |  |
| Low Carbon<br>West Oxford | LZTs; behaviour change<br>(energy feedback & group-<br>based learning)                               | 1,540                              | 16,057   | -15%  |  |

# Local area: domestic electricity use (2008-2012)

| Community                 | LCCC interventions<br>(household level)  | Household<br>sample no<br>(approx) | 2008 average<br>household<br>electricity use<br>(baseline in kWh) | Percentage change in<br>electricity use (2008-<br>2012)        |  |
|---------------------------|--|------------------------------------|---|--|--|
| National figures          | -  |                                    | 4,198   | -4%  |  |
| Awel Aman<br>Tawe         | Behaviour change (group-<br>based learning)  | 1,175                              | 4,987   | +1%  |  |
| Sustainable<br>Blacon     | Physical & technical;<br>behaviour change (energy<br>feedback & group-based<br>learning)             | 5,590                              | 3,765   | -4%  |  |
| Eco<br>Easterside         | Physical & technical incl.<br>LZTs; behaviour change<br>(energy feedback & group-<br>based learning) | 1,160                              | 3,368 with<br>sup<br>zer  | nmunities<br>a focus on<br>oply (low-<br>o carbon<br>nnologies |  |
| Hook Norton<br>Low Carbon | Physical & technical incl.<br>LZTs; behaviour change<br>(group-based learning)                       | 1,070                              |   | g. solar<br>PVs) -3%   |  |
| Kirklees-<br>Hillhouse    | LZTs; behaviour change<br>(energy feedback)  | 2,235                              | 3,660   | -12%   |  |
| Low Carbon<br>West Oxford | LZTs; behaviour change<br>(energy feedback & group-<br>based learning)                               | 1,540                              | 3,658   | -5%  |  |

### **Carbon emissions:** *baseline, existing, future*

Quantifying energy and carbon savings achieved from the implemented domestic carbon reduction measures



# **Baseline** (2008)



**Future** (deep retrofit package)

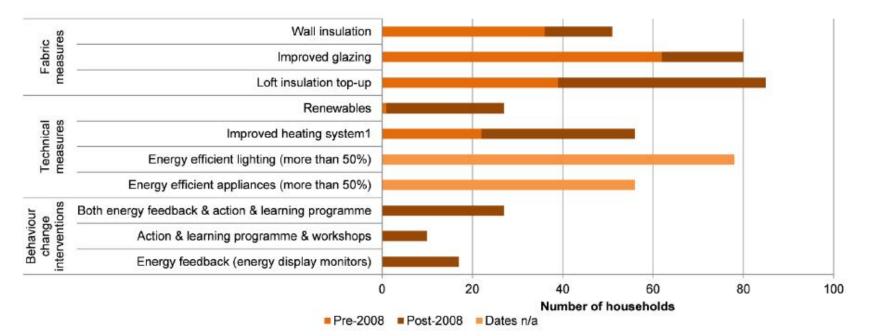
## Individual households



#### Varied dwelling type, ages,

#### ncocassie (stordayn blouse taologs

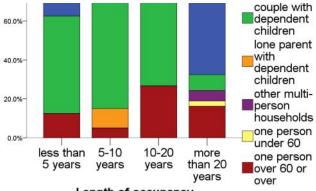






#### insulation

LZTs: 21 Solar PV systems 6 Solar thermal systems **5 ASHP systems** 



Length of occupancy

### Longitudinal changes in electricity use (2008-2012)

# Households with physical & behaviour change (n:37)

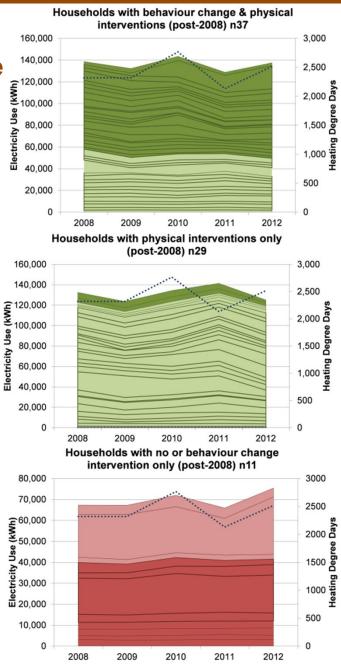
- 25 experienced reductions (68% of total)
- Mean change: 6% increase
- Median change: 12% reduction

#### Households with physical interventions (n:29)

- 16 experienced reductions (55% of total)
- Mean change: 9% increase
- Median change: 3% reduction

#### Households with no interventions (n:11)

- 3 experienced reductions (27% of total)
- Mean change: 9% increase
- Median change: 5% increase



### Longitudinal changes in gas use (2008-2012)

# Households with physical & behaviour change interventions (n: 31)

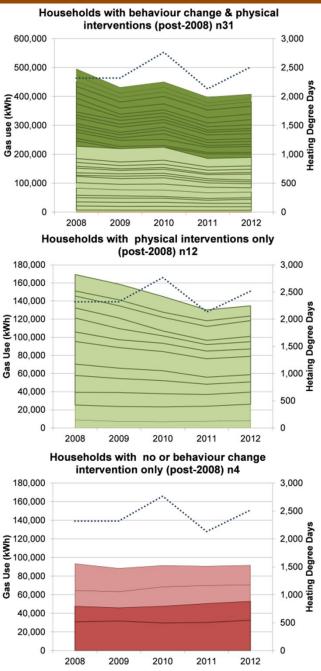
- 25 reductions (81% of total)
- Mean change: 13% reduction
- Median change: 16% reduction

# Households with physical interventions (n: 12)

- 10 experienced reductions (83% of total)
- Mean change: 19% reduction
- Median change: 21% reduction

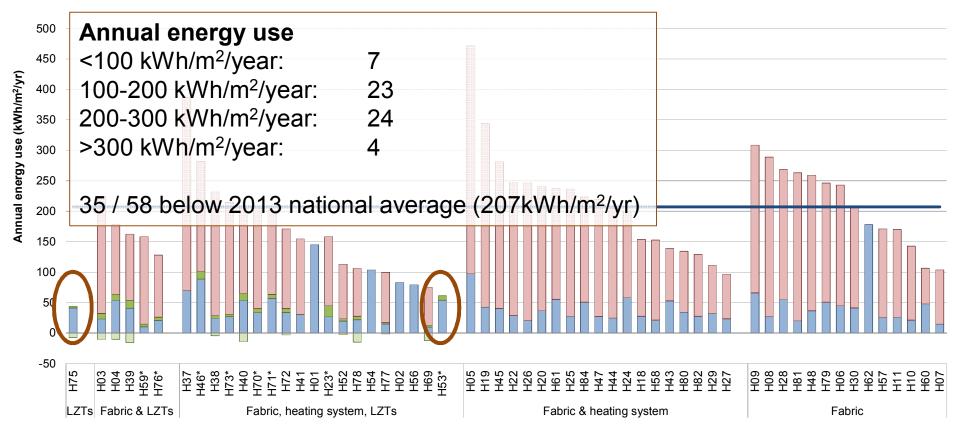
#### Households with no interventions (n:4)

- One experienced reductions (25% of total)
- Mean change: 1% increase
- Median change: 5% increase



# Annual energy use in EVALOC households in 2013

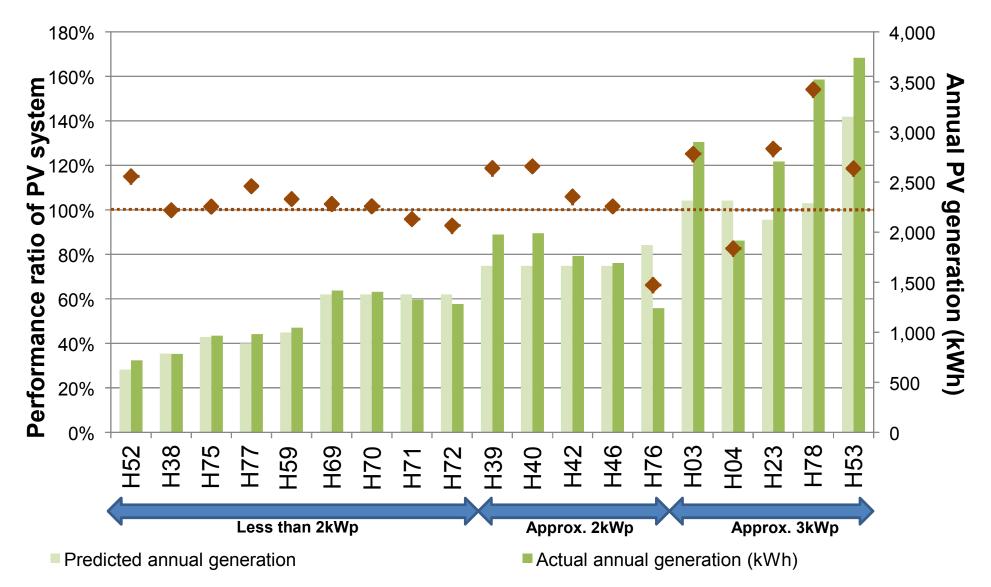
#### Case study households annual energy use (kWh/m²/yr)



Grid Electricity used PV Electricity used Fossil Fuels used PV Electricity exported —National average energy use

- Highest user 472 kWh/m<sup>2</sup> year; Lowest user 44 kWh/m<sup>2</sup> year
  - Difference of 428 kWh/m<sup>2</sup> year
- 189 kWh/m<sup>2</sup> year EVALOC mean energy use

# Performance of Solar PVs (n: 19)



Performance ratio (actual versus predicted generation)

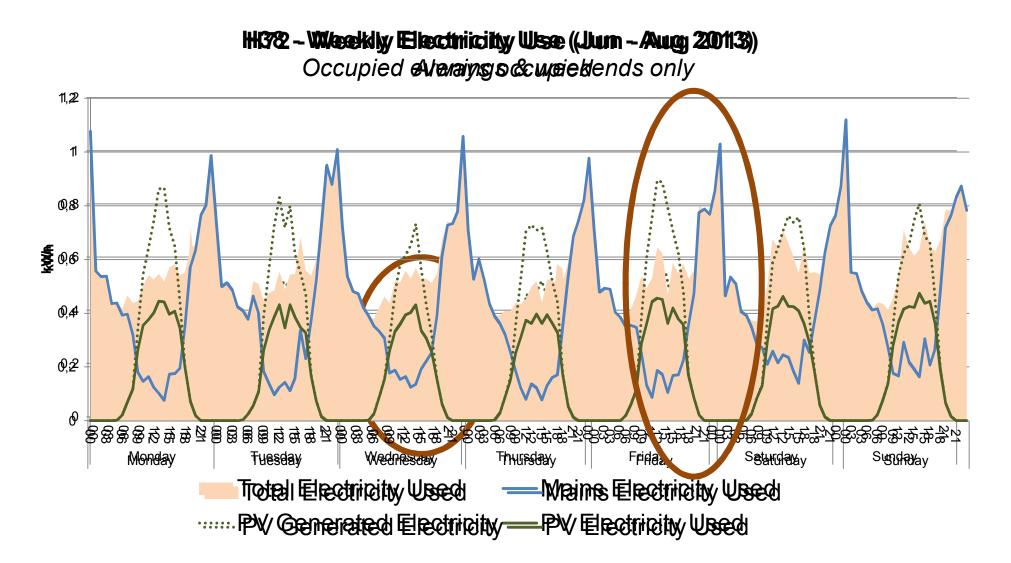
## Changes in electricity use in PV households

- Longitudinal grid electricity data available for 19 households with PV
  - 13 saw reductions in their grid electricity use (2008-2012)
- PV generated electricity used available for 10 households
  - Three have significantly reduced their total electricity use post PV installation
  - Four are using similar amounts of electricity
  - Three are using significantly more total electricity use post PV installation

| Hsd ID | PV system<br>installed<br>(year) | Grid electricity use only (kWh) |       |       |       | Total electricity use<br>(kWh) |       |       |
|--------|----------------------------------|---------------------------------|-------|-------|-------|--------------------------------|-------|-------|
|        |                                  | 2008                            | 2009  | 2010  | 2011  | 2012                           | 2013  | 2013  |
| H03    | mid 2011                         | 5,680                           | 6,088 | 6,165 | 5,382 | 2,591                          | 3,355 | 4,722 |
| H04    | mid 2012                         | 4,081                           | 3,774 | 4,629 | 4,213 | 3,277                          | 5,722 | 6,686 |
| H38    | mid 2011                         | 3,583                           | 3,744 | 4,053 | 3,261 | 3,054                          | 2,150 | 2,525 |
| H39    | mid 2011                         | 3,050                           | 2,802 | 3,599 | 2,394 | 2,933                          | 2,883 | 3,780 |
| H40    | mid 2011                         | 4,140                           | 4,251 | 3,110 | 2,500 | 4,146                          | 4,174 | 5,087 |
| H52    | mid 2011                         | 2,665                           | 4,143 | 3,831 | 2,652 | 2,620                          | 2,593 | 3,018 |
| H72    | mid 2011                         | 4,068                           | 6,534 | 3,840 | -     | 3,701                          | 4,423 | 5,302 |
| H75    | mid 2011                         | 6,677                           | 6,890 | 8,598 | 5,238 | 5,494                          | 3,764 | 4,045 |
| H77    | mid 2011                         | 7,021                           | 4,315 | 5,244 | 2,800 | 3,696                          | 4,066 | 4,634 |
| H78    | mid 2011                         | 2,999                           | 4,487 | 4,739 | 4,047 | 4,076                          | 3,611 | 4,655 |

### Use of PV Electricity: Peak demand vs peak generation

 Use of PV electricity by household (n=10) ranges from 15% - 68% (Average: 45%)



## Influencing factors on household energy reductions

# Physical environment and technical innovations

- Appropriateness of physical interventions
- Installation & commissioning issues

# Control and management of technologies and physical environment

- 'Old' habits, 'new' technologies
- Need for localised control

#### **Occupant related factors**

- Agency and knowledge
- Attitudes & interaction with environment and technologies
- Habits, occupancy patterns and lifestyles

#### Wider social, economic and practical factors

- Actual cost and cost-benefit ratio
- Impact of physical measures on space
- 'Hassle' factor

"we try to be as economical as possible with everything so if we could, we would, but we don't

"It is our biggest stumbling block is the cost"

on when it's sunny and try to do "...really at my age, I'm not going to live long enough to benefit from spending the money".

easier you know lazy really to

"No the unheaval would be too

"I only know how to use the main thermostat and the TRVs"

able to tallor le need to go (...you can't

# Role of LCCs in reducing household energy use

- 43/48 (90%) felt that the support and/or advice from the local LCC had helped them reduce their energy use
- LCCs enabled householders to undertake action and/or change behaviours through:
  - Facilitating installation of physical interventions
  - Increased knowledge and awareness
  - Increased motivation and agency to undertake further improvements

#### "Overall, how important would you say the LCC's advice and/or support has

"The physical manual help that we had from them did get us to do a job that we'd wanted to do for ages. [Also] the money that they put into us as part of the project which helped us to do things like the LED lighting and the energy efficient fridges."

"...when we went out for the washing machine we were able to, with confidence, pick a decent one."

"[The LCC] ...certainly gave me the inspiration to get the new heating system put in, to get the loft insulation, to phone up and be cheeky and get a four percent reduction on me gas bill."

have done it

otherwise

12

10

"I think I probably would have done it all anyway but maybe not as quick and maybe not as effectively with the extra things that I learned."

# Implications of findings for policy and practice

- LCCs can be more effective than other actors (such as national government, energy suppliers and private sector organisations) in engaging and motivating local communities
- However LCCs should be viewed as an important complement to business and government, not a substitute for them.
- Future energy and carbon reduction policies need to make more use of the power of more locally engaged actors.
- Effective support from local government is always helpful and probably essential to the operation of LCCs in disadvantaged communities.
- Retrofitting monitoring kit not easy or cheap but necessary to both monitor performance and optimise use and maximise cost and carbon savings.
- Case study based M&E approach more appropriate as household energy use is complex and dependent on many contextual variables. Case studies also provide an active learning process.

# Concluding thoughts...

# Impacts of community-based domestic energy projects

- Overall positive energy reduction trends in wider community
- Mixed effectiveness in terms of reducing actual energy use (long-term) in individual households.
- Many influential and **dominating factors** on energy use and behaviours including *knowledge and awareness; agency; intrahousehold dynamics; comfort; health; financial.*
- Behaviour change and physical interventions can:
  - Shift and change energy demand in individual households,
  - Lead to increase in knowledge, awareness and motivation
  - BUT dependent on localised factors.



# **EVALOC** energy and communities toolkit (ENACT)

 ENACT is an interactive open source web-based energy and communities resource to share knowledge and findings from EVALOC.



### www.evaloc.org.uk

**Theme 1:** Community projects: roles & strategies

Theme 2: Community engagement

Theme 3: Understanding energy behaviours

**Theme 4:** Home energy improvements

Theme 5: Energy feedback approaches

Theme 6: Monitoring & evaluation (M&E)



# Thank you!

# www.evaloc.org.uk

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