

eceee 2019

Belambra Presqu'île de Giens, France, 04/06/2019

Behind closed windows An actor-centred analysis of barriers for the diffusion of energy efficient ventilation systems in residential buildings

Results from the research project *Ventilation innovations: from niche to mainstream*

Presentation & paper: Thomas Adisorn, Florin Vondung

Funded by:



Research Background



Policy context

Technology relevance

Climate-neutral building stock by 2050 through i.e. increase of energy efficiency Reduction of heat energy losses due to conventional ventilation techniques; Reduction of health risks

Deployment rate by building type

Deployment	All (SFH/TFH + MFH)	SFH/TFH	MFH
W/out Ventilation system	96,0 %	96,2 %	94,6 %
Ventilation system w/out HR	1,4 %	0,9 %	4,2 %
Ventilation system w/ HR	2,6 %	2,8 %	1,2 %

Deployment rate by year of building construction

Year of construction	Until 1978	1979–2009	Since 2010
W/out Ventilation system	98,4 %	95,2 %	63,9 %
Ventilation system w/out HR	0.9 %	2,9 %	5,7 %
Ventilation system w/ HR	0,7 %	1,9 %	30,4 %

"Ventilation innovation"



The research project's objectives, focus and approach



Sources: Dena (2016): Der Dena-Gebäudereport 2016. Dena, Berlin. • Icons from: https://icons8.de/icons/

04/06/2019

eceee 2019

Results Overview







Results Informational barriers





"Ventilations systems are in no ones minds. That's the way it is. [...] there is no information."

(Private investor)



Source: Based on representative survey (n=1.008)

Results Psychological / emotional barriers









Psychological / emotional barriers

Results



"Do we have to re-educate tenants on how to live? Because technology determines our lives... I'm rather someone who says: people should determine how to live. We have to speak about CO_2 – out of question – but the question is how."

(CEO of a housing association)



Source: Based on online survey among housing associations, energy consultants and craft businesses

04/06/2019

eceee 2019



Psychological / emotional barriers

Results





Source: Based on representative survey (n=1.008)



Results Behavioural / process barriers





Wuppertal Institut

Behavioural / process barriers

Results



"If the system is maintained properly, if it is configured according to the manufacturer [...] then they do work; however, we cannot board up windows to make the ventilation system function."

(CEO of a housing association)

If problems occur with retrofitted ventilations systems with HR: what are the most common causes? [Tenants do not adjust their ventilation behaviour]



Source: Based on online surveys among housing associations and craft businesses









"[...] in our region, there was not a single one [qualified craft business]. And those doing ventilation, they do it for the commercial sector [...]."

(Private investor)

"At the moment it's hard to find qualified craft businesses."

(CEO of a housing association)



Source: Based on online survey among housing associations.

Results Economic barriers





Results Economic barriers





What reasons speak against a retrofit with a ventilation systems with HR?

Costs Repair susceptibility / maintenance intensity

Tenants' Low/lacking WTP

Technical complexity / high efforts for realisation Noise (decentral systems)

Tenants' Low/missing acceptance Negative energy balance

Other investment priorities

Hygienic risks Spatial losses

Missing regulatory necessity.

Important



eceee 2019

(Private investor) "It's not done with an (upfront) investment [...]. You have relevant maintenance costs." (Technical representative of a housing

"It's a matter of costs, of course."

association)

Source: Based on online survey among housing associations

04/06/2019

Results Regulatory barriers







Results Regulatory barriers





"Did you read this thing [DIN 1946-6]? That's a monument of German norms. I think it's 124 pages plus [...]. A normal craft business can't deal with it. It took me three, four weeks to get through this thing."

(Technical representative of a housing association)



Source: Based on online survey among energy consultants and craft businesses

Results Technical barriers











"These are installation cross-sections and restrictions on usable space that result in a reduction in living space on the client's side."

(Energy consultant)



Source: Based on online survey among housing associations



Source: Icons from: https://icons8.de/icor 04/06/2019



Thomas Adisorn | thomas.adisorn@wupperinst.org Florin Vondung | florin.vondung@wupperinst.org

Thank you very much for your attention

Report available (in German): https://wupperinst.org/p/wi/p/s/pd/651/

Discussion

Which actors may also play a role in the innovation system for mechanical ventilation?

How can the attractiveness for handicraft businesses be improved?

> Experience from your country to integrate innovative buildings technologies...

04/06/2019

eceee 2019

Wuppertal

Institut



Verbesserung des Informationsstandes





Schärfung des Problembewusstseins und Steigerung der Akzeptanz für KWL





Prozessoptimierung und Verhaltensanpassung



Technische Verbesserungen und Integration





Steigerung der ökonomischen Attraktivität







Abbau regulativer Barrieren



Background – Relevance



Ventilation heat loss by building standard



04/06/2019

eceee 2019

Background – Deployment rate



Ventilation systems in Germany's building stock

...by building type (single- and two-family houses vs. multi-family houses)

Deployment	All (SFH/TFH + MFH)	SFH/TFH	MFH
W/out Ventilation system	96,0 %	96,2 %	94,6 %
Ventilation system w/out HR	1,4 %	0,9 %	4,2 %
Ventilation system w/ HR	2,6 %	2,8 %	1,2 %

...by year of construction

Year of construction	Until 1978	1979–2009	Since 2010
W/out Ventilation system	98,4 %	95,2 %	63,9 %
Ventilation system w/out HR	0.9 %	2,9 %	5,7 %
Ventilation system w/ HR	0,7 %	1,9 %	30,4 %

Source: Cischinsky/Diefenbach (2018): Datenerhebung Wohngebäudebestand 2016 – Datenerhebung zu den energetischen Merkmalen und Modernisierungsraten im deutschen und hessischen Wohngebäudebestand. Institut Wohnen und Umwelt, 2018. Online: https://www.iwu.de/fileadmin/user_upload/dateien/energie/Endbericht_Datenerhebung_Wohngeb%C3%A4udebestand_2016.pdf

04/06/2019

eceee 2019