#### HOCHSCHULE LUZERN



# Power consumption and energy efficiency potentials in data centres: a case study from Switzerland

Jonas Müller (TEP Energy), Martin Jakob (TEP Energy), Adrian Altenburger (HSLU)

eceee 2021 Summer Study on energy efficiency, 7-11 June 2021



# Introduction

#### **Motivation**

Significant energy demand in data centres (DC)

4

- 2.7% of power consumption in EU (2018)
- 2.8% of power consumption in CH (2013)
- Significant efficiency potential has been observed in the past



• Further power demand increase expected



#### Goals

- 1. To identify **power consumption** of Swiss DC in 2019
- 2. To estimate the remaining **energy efficiency** potential
- 3. To analyse past and present future developments in the (Swiss) DC market

TEP Energy | I | 10.06.2021 | 3

# **Online-survey**

• Online-Survey of a stratified sample in Switzerland for three different segments

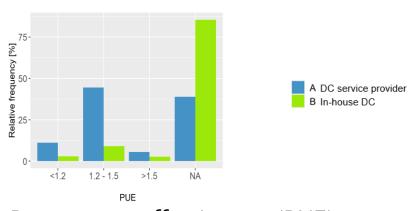
A: DC service provider (57)

B: In-house DC (> 2000)

C: smaller server rooms in SME (> 500)

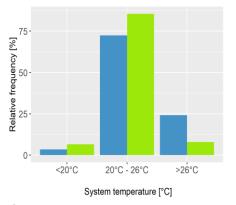
- Response rates between 22%-39%
- Questions on
  - Power consumption
  - Installed IT capacity
  - Power usage effectiveness (PUE)
  - DC infrastructure: cooling method, system temperature, etc.
  - IT infrastructure: number of server, utilisation, storage types, backup systems, etc.

# Status quo energy efficiency in Swiss data centres



# Power usage effectiveness (PUE)

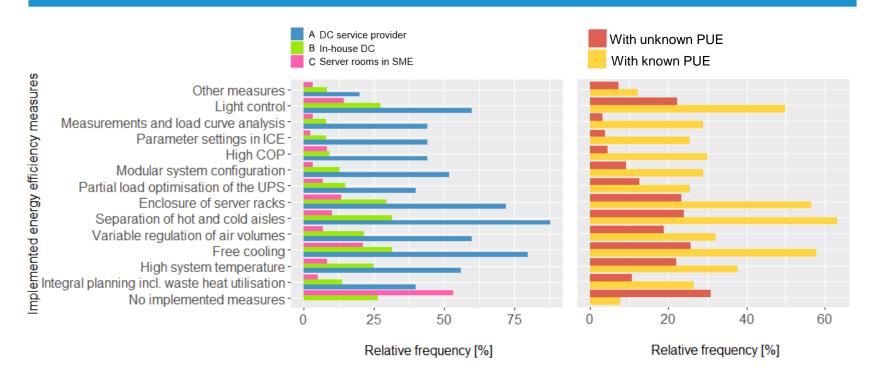
- $\frac{Total\ Energy\ DC}{Energy\ IT}$
- The closer to 1, the more efficient the DC is!



## System temperature

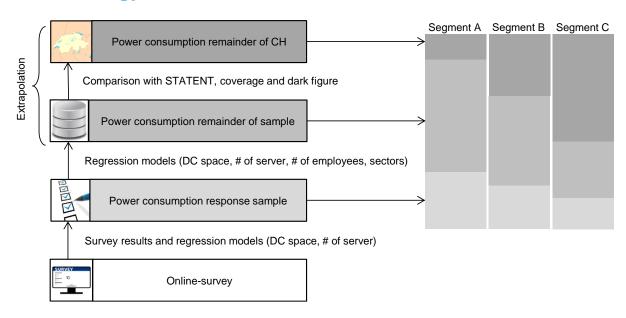
- Differences between segments
- Important to increase days with free-cooling!

# Status quo energy efficiency in Swiss data centres



# **Power consumption**

#### **Methodology**



A: DC service provider

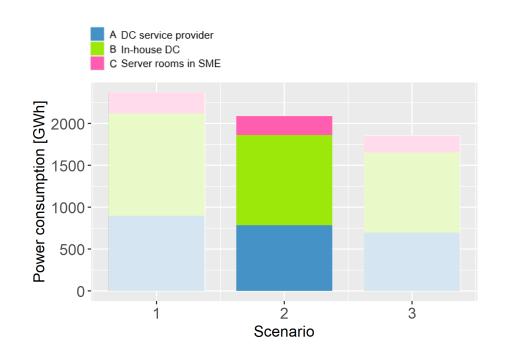
B: In-house DC

C: Server rooms in SME

# **Power consumption**

#### **Results**

- About 2.1 TWh of power consumption
- 3.6% of Swiss power consumption in 2019
- Substantial consumption in in-house DC



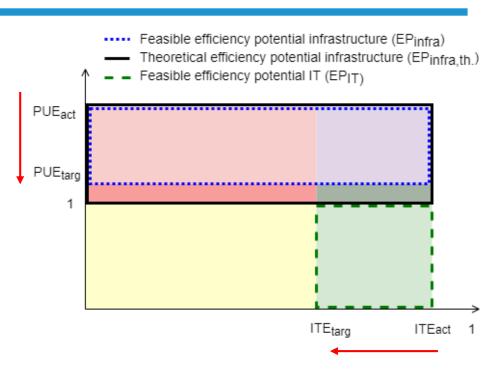
# **Efficiency potential**

### Methodology

## Survey data

- DC infrastructure: cooling method, system temperature, etc.
- IT infrastructure: utilization, storage types, backup-systems, etc.

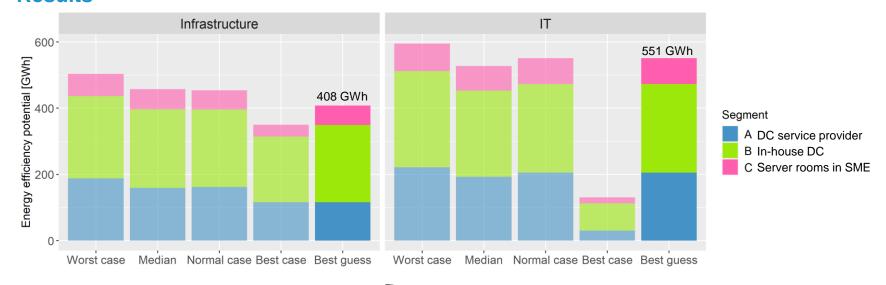
- Estimation of actual
  - PUE (> 1)
  - IT Efficiency Indicator (ITE): 0.5-1



TEP Energy | I | 10.06.2021 | 9

# **Efficiency potential**

#### **Results**



- DC infrastructure: 408 GWh (20%)
- IT Infrastructure: 551 GWh (26%)

Total efficiency potential of about 46%!

# **Discussion**

## Past development

- Moderate increase since 2013 in power consumption
- Switzerland still above average

#### Drivers for demand increase

- New trends such as IOT, big data, cloud computing etc.
- Large public cloud providers entering Swiss Market (e.g. Microsoft, Oracle, Amazon etc.)
- Many planned projects (Zurich and around lake Geneva)

# Conclusion

## **Policy implications**

- to inform, educate and train planners, investors, and operators of new and existing data centres
- PUEDA+ promotion programme
- SDEA efficiency label
- Future work should focus on
- Considering further IT measures
  (e.g. quality of power supply, intelligent switches)
- Customers of DC service providers



#### HOCHSCHULE LUZERN



# Thank you for your interest!

Your contact: jonas.mueller@tep-energy.ch



# Literature

- Altenburger, A., Hauri, D., Puntsagdash, G., & Deininger, S. (2014). Rechenzentren in der Schweiz Energieeffizienz: Stromverbrauch und Effizienzpotenzial. (*Data centres in Switzerland Energy efficiency: Power consumption and energy efficiency potential*). IWSB und Amstein+Walthert i.A. ASUT und Swiss Federal Office of Energy. Bern.
- Jakob, M., Forster, R., & Altenburger, A. (2015). Wettbewerbliche Ausschreibungen für Effizienzmassnahmen im Elektrizitätsbereich. Abschlussbericht Programm 2-Pg125 LowEx-Rechenzentrum. Amstein+Walthert, TEP Energy, Jobst Willers Engineering.
- Jakob, M., Müller, J., Altenburger, A. (2021). Rechenzentren in der Schweiz Stromverbrauch und Effizienzpotenzial. (*Data centres in Switzerland Power consumption and efficiency potential*). TEP Energy, HSLU i.A. SFOE.
- Montevecchi, F., Stickler, T., Hintemann, R., Hinterholzer, S. (2020). Energy-efficient Cloud Computing Technologies and Policies for an Eco-friendly Cloud Market. Final Study Report. Vienna. Retrieved from https://ec.europa.eu/digital-single-market/en/news/energy-efficient-cloud-computing-technologies-and-policies-eco-friendly-cloud-market
- Schröder, M. (2019). Die Hyperscaler in der Schweiz. (*The hyperscalers in Switzerland*). Retrieved November 4, 2020, from https://www.computerworld.ch/business/cloud/hyperscaler-in-schweiz-1715605.html
- Image Slide 12: iStock.com/imaginima